Killeen Independent School District  
Annual Debt Information as Required by HB 1378 - FYE 8/31/21

<table>
<thead>
<tr>
<th>Name of Individual Debt Obligation</th>
<th>Principal Issued (1)</th>
<th>Principal Outstanding</th>
<th>Debt Service To Maturity</th>
<th>Final Maturity Date</th>
<th>Secured by Ad Valorem Taxes?</th>
<th>Bonds Proceeds Spent</th>
<th>Bond Proceeds Unspent</th>
<th>Purpose (2)</th>
<th>Underlying Credit Ratings</th>
<th>Enhanced Credit Ratings</th>
<th>Credit Enhancement</th>
</tr>
</thead>
<tbody>
<tr>
<td>U/L Tax Ref Bds Ser 2012</td>
<td>28,290,000$</td>
<td>335,000$</td>
<td>340,025</td>
<td>02/15/2022</td>
<td>Yes</td>
<td>31,806,034$</td>
<td>-</td>
<td>Refunding</td>
<td>Aa2</td>
<td>AA-</td>
<td>Not Rated</td>
</tr>
<tr>
<td>U/L Tax Ref Bds Ser 2017</td>
<td>8,550,000$</td>
<td>8,025,000$</td>
<td>9,680,588</td>
<td>02/15/2027</td>
<td>Yes</td>
<td>9,943,776$</td>
<td>-</td>
<td>Refunding</td>
<td>Aa2</td>
<td>Not Rated</td>
<td>Not Rated</td>
</tr>
<tr>
<td>U/L Tax Sch Bldg Bds Ser 2018</td>
<td>289,785,000$</td>
<td>280,235,000$</td>
<td>416,085,200</td>
<td>02/15/2043</td>
<td>Yes</td>
<td>302,021,582$</td>
<td>-</td>
<td>School Building</td>
<td>Aa2</td>
<td>AA-</td>
<td>Not Rated</td>
</tr>
<tr>
<td>U/L Tax Sch Bldg Bds Ser 2019</td>
<td>115,610,000$</td>
<td>115,610,000$</td>
<td>184,990,400</td>
<td>02/15/2044</td>
<td>Yes</td>
<td>8,830,552$</td>
<td>118,194,289$</td>
<td>School Building</td>
<td>Aa2</td>
<td>Not Rated</td>
<td>Not Rated</td>
</tr>
<tr>
<td>U/L Tax Ref Bds Ser 2019</td>
<td>12,020,000$</td>
<td>8,080,000$</td>
<td>8,489,000</td>
<td>02/15/2023</td>
<td>Yes</td>
<td>13,012,624$</td>
<td>-</td>
<td>Refunding</td>
<td>Aa2</td>
<td>Not Rated</td>
<td>Not Rated</td>
</tr>
<tr>
<td>U/L Tax Ref Bds Ser 2020</td>
<td>11,115,000$</td>
<td>11,010,000$</td>
<td>12,850,400</td>
<td>02/15/2028</td>
<td>Yes</td>
<td>13,089,183$</td>
<td>-</td>
<td>Refunding</td>
<td>Aa2</td>
<td>Not Rated</td>
<td>Not Rated</td>
</tr>
<tr>
<td>Total</td>
<td>445,370,000$</td>
<td>403,295,000$</td>
<td>632,435,613$</td>
<td></td>
<td></td>
<td>378,703,751$</td>
<td>$118,194,289$</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(1) Principal issued is the amount authorized and there is none unissued.  
(2) More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

- Total Authorized Debt Obligations Secured by Ad Valorem Taxes: $445,370,000
- Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita: 1.925
- Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes: 403,295,000
- Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita: 1.743
- Total Debt Service Required for Obligations Secured by Ad Valorem Taxes: 632,435,613
- Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita: 2.734
- Authorized But Unissued Debt Secured by Ad Valorem Taxes: -

2021 Population: 231,361  
Source: Municipal Advisory Council of Texas

Killeen Independent School District
Non-Appropriated Fund

| Total Issued and Unissued Debt Secured by Ad Valorem Taxes: | 403,295,000 |
| Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita: | 1.743 |

Political Subdivision Information

Name: Killeen Independent School District  
Type: Independent School District  
Physical Address: 200 N WS Young Drive  
Killeen, Texas 76543

Contact Information

Name: Megan Bradley  
Title: Chief Financial Officer  
Telephone: (254) 336-0157

Source: Municipal Advisory Council of Texas