

Killeen Independent School District
 Annual Debt Information as Required by HB 1378 - FYE 8/31/21

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Ref Bds Ser 2012	\$ 28,290,000	\$ 335,000	\$ 340,025	02/15/2022	Yes	\$ 31,806,034	\$ -	Refunding	Aa2	AA-	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2017	8,550,000	8,025,000	9,680,588	02/15/2027	Yes	9,943,776	-	Refunding	Aa2	Not Rated	Not Rated	Aaa	Not Rated	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2018	269,785,000	260,235,000	416,085,200	02/15/2043	Yes	302,021,582	-	School Building	Aa2	AA-	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2019	115,610,000	115,610,000	184,990,400	02/15/2044	Yes	8,830,552	118,194,289	School Building	Aa2	AA-	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2019	12,020,000	8,080,000	8,489,000	02/15/2023	Yes	13,012,624	-	Refunding	Aa2	Not Rated	Not Rated	Aaa	Not Rated	Not Rated	PSF
U/L Tax Ref Bds Ser 2020	11,115,000	11,010,000	12,850,400	02/15/2028	Yes	13,089,183	-	Refunding	Aa2	Not Rated	Not Rated	Aaa	Not Rated	Not Rated	PSF
Total	\$ 445,370,000	\$ 403,295,000	\$ 632,435,613			\$ 378,703,751	\$ 118,194,289								

⁽¹⁾ Principal issued is the amount authorized and there is none unissued.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 445,370,000
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	1,925
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	403,295,000
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	1,743
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	632,435,613
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	2,734
Authorized But Unissued Debt Secured by Ad Valorem Taxes	-
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	403,295,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	1,743

Political Subdivision Information

Name	Killeen Independent School District
Type	Independent School District
Physical Address	200 N WS Young Drive Killeen, Texas 76543

Contact Information

Name	Megan Bradley
Title	Chief Financial Officer
Telephone	(254) 336-0157

2021 Population: 231,361

Source: Municipal Advisory Council of Texas