### Killeen Independent School District

#### Annual Debt Information as Required by HB 1378 - FYE 8/31/20

<table>
<thead>
<tr>
<th>Name of Individual Debt Obligation</th>
<th>Principal Issued (1)</th>
<th>Principal Outstanding</th>
<th>Debt Service To Maturity</th>
<th>Final Maturity Date</th>
<th>Secured by Ad Valorem Taxes?</th>
<th>Bonds Proceeds Spent</th>
<th>Bond Proceeds Unspent</th>
<th>Purpose</th>
<th>Underlying Credit Ratings</th>
<th>Enhanced Credit Ratings</th>
<th>Credit Enhancement</th>
</tr>
</thead>
<tbody>
<tr>
<td>U/L Tax Ref Bds Ser 2012</td>
<td>$28,290,000</td>
<td>$13,370,000</td>
<td>$15,654,925</td>
<td>02/15/2022</td>
<td>Yes</td>
<td>$31,806,034</td>
<td>$0</td>
<td>Refunding</td>
<td>Aa2</td>
<td>AA-</td>
<td>Not Rated</td>
</tr>
<tr>
<td>U/L Tax Ref Bds Ser 2017</td>
<td>$8,550,000</td>
<td>$8,120,000</td>
<td>$10,108,713</td>
<td>02/15/2027</td>
<td>Yes</td>
<td>$9,943,776</td>
<td>$0</td>
<td>Refunding</td>
<td>Aa2</td>
<td>Not Rated</td>
<td>Not Rated</td>
</tr>
<tr>
<td>U/L Tax Sch Bldg Bds Ser 2018</td>
<td>$269,785,000</td>
<td>$264,780,000</td>
<td>$432,940,725</td>
<td>02/15/2043</td>
<td>Yes</td>
<td>$155,531,846</td>
<td>$146,489,738</td>
<td>School Building</td>
<td>Aaa</td>
<td>AAA</td>
<td>Not Rated</td>
</tr>
<tr>
<td>U/L Tax Sch Bldg Bds Ser 2019</td>
<td>$115,610,000</td>
<td>$115,610,000</td>
<td>$189,330,900</td>
<td>02/15/2024</td>
<td>Yes</td>
<td>$1,024,841</td>
<td>$126,000,000</td>
<td>School Building</td>
<td>Aaa</td>
<td>AAA</td>
<td>Not Rated</td>
</tr>
<tr>
<td>U/L Tax Ref Bds Ser 2019</td>
<td>$12,020,000</td>
<td>$11,830,000</td>
<td>$12,736,750</td>
<td>02/15/2023</td>
<td>Yes</td>
<td>$13,012,624</td>
<td>$0</td>
<td>Refunding</td>
<td>Aa2</td>
<td>Not Rated</td>
<td>Not Rated</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$434,255,000</strong></td>
<td><strong>$413,710,000</strong></td>
<td><strong>$660,772,013</strong></td>
<td></td>
<td><strong>Yes</strong></td>
<td><strong>$211,319,121</strong></td>
<td><strong>$272,489,736</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(1) Principal issued is the amount authorized and there is none unissued.

(2) More detailed information regarding the use of proceeds is available from the District upon request.

### Summary of Total Debt Obligations

- Total Authorized Debt Obligations Secured by Ad Valorem Taxes: $434,255,000
- Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes: $413,710,000
- Total Debt Service Required for Obligations Secured by Ad Valorem Taxes: $660,772,013
- Authorized But Unissued Debt Secured by Ad Valorem Taxes: -
- Total Issued and Unissued Debt Secured by Ad Valorem Taxes: $413,710,000
- Issued Debt Secured by Ad Valorem Taxes: $413,710,000
- Issued Debt Secured by Ad Valorem Taxes Per Capita: $1,765
- Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita: $2,819

### Political Subdivision Information

- Name: Killeen Independent School District
- Type: Independent School District
- Physical Address: 200 N WS Young Drive, Killeen, Texas 76543
- Contact Information: Megan Bradley, Chief Financial Officer, (254) 336-0157

2020 Population: 234,382

Source: Municipal Advisory Council of Texas